# BBK 53.2 – QuickBooks Level 2 Section 1285 – Course Syllabus



# Welcome

You will find this eight-week online course to be fun as well as packed full of information.

Since this is a quick course, the organization of the course has been made as simple as possible. Each week, you should follow the directions on the weekly assignment page, which generally follow this pattern:

- 1. Read the textbook lesson for the week
- 2. Read the instructor's notes
- 3. View instructor videos (optional)
- 4. Submit assignment(s) for the week
- 5. Take the online quiz
- 6. Post your comments in the Discussion Forum, when required

# **Course Description**

This course is designed to teach the advanced applications of QuickBooks accounting software for the office professional. Topics include setting up company books, preparing journal entries, creating reports, budgeting, advanced payroll features, tracking tax information, preparing estimates, job costing, maintaining data, solving problems and year end closing procedures.

#### BBK 53.2 - Course Outline of Record

Duration: October 22 - December 21 (9 weeks) Units: 1.5 Grade Code: Graded course with P/NP option Recommended Prerequisite: Complete of or concurrent enrollment in BBK 53.1

#### **Course Content and Objectives**

Students will be able to:

- 1. Journal entries
- 2. Voiding and deleting transactions
- 3. Writing and editing letters
- 4. Memorizing transactions
- 5. Customizing forms
- 6. Processing payroll

- 7. Tracking billable expenses
- 8. Recording adjustments and performing year-end procedures
- 9. Entering estimates and processing progress invoices
- 10. Preparing budgets and Creating forecasts

# Student Learning Outcomes

- Establish, modify, and maintain a complete set of books for a small business.
- Use advanced features such as estimates, time tracking, memorized transactions, budgets, QuickBooks letters, and year-end closing.
- Prepare financial statements and reports.

# **Class Meetings**

This is a 100% online class and there are no required in person meetings.

#### **Instructor Contact**

#### Pamela Darling-Facio

Email: pdarling-facio@santarosa.edu Phone: 707-527-4999, ext. 9600 Online Office Hours: Wednesdays 5:00 – 7:00 pm and Fridays 9:00 – 10:00 am I respond to emails with 24 hours.

#### **Course Website**

Students will use the Canvas course web site for assignment instructions, submitting assignments, taking quizzes, sharing resources, and viewing grades.

# Textbook

There is required text in this class and it would not be possible to complete the class without the text.



Title: Get Smart with QuickBooks 2018 for Microsoft Windows. ISBN: 978-1-942020-06-6 Publisher: Tech Learning The textbook comes with a 160-day trial version of QuickBooks 2018

#### **Textbook Purchases at SRJC Bookstore**

You can locate and order textbooks online via the <u>SRJC Bookstore</u>. Note that if you want to pick your books up in Petaluma, you need to order them from the Petaluma Bookstore website.

#### **Online Purchases**

You can also order online from the publisher, but be sure you allow adequate time for delivery!

- 1. Visit the publisher's website at: Technical Learning Resources Web Site
- 2. Type the ISBN 978-1-942020-06-6 in the search box and click Search.
- 3. Follow the instructions to add the item to your cart and complete the checkout process.

#### You can also order the book from Amazon.com, Barnes & Noble, Chegg.com, etc.

#### Reserve

The textbook for this course is on reserve in the Maggini Hall Computer Lab. The book is only available for use in the lab and cannot be checked out.

#### **Required Software**

To be successful in the class, you will need to have access to QuickBooks 2018 or later. QuickBooks online is not the same program and will not work in this class. A new textbook will include a 160-day trial version of QuickBooks 2018. If you completed BBK 53.1 during the current semester you should have enough time on your version remaining to complete this course. If you completed BBK 53.1 during a prior semester, your trial version will expire and you will need to make other arrangements.

In addition, you will need Microsoft Word and Excel during a few of the weeks to integrate the Microsoft Office with QuickBooks.

You can download a one year trial version of QB 2018 at: http://intuiteducation.com/students/signup/desktop/

# **Computer Labs**

QuickBooks 2018 is available on both the Santa Rosa and Petaluma Campuses. In Santa Rosa you can use the Maggini Hall Computer Lab in room 2811. In Petaluma you will use the computer lab in Call Hall. Microsoft Office 2013 and 2016 is installed on the computers as well.

#### **Important Dates**

- October 22 Class begins
- October 27 Last day to drop with a refund
- November 2 Last day to drop without a W
- November 7 Last day to opt for Pass/No Pass
- December 7 Last day to drop with a W
- December 21 Last day of class

#### **Dropping the Class**

If you decide to discontinue this course, it is your responsibility to officially drop it. A student may be dropped from any class when that student's absences exceed ten percent (10%) of the total hours of class time. It is strongly advised that if you need to miss more than one class/homework deadline in a row that you contact the instructor to avoid being dropped from the class.

# Pass-No Pass (P/NP)

You may take this class P/NP. You must decide before the deadline, and add the option online with TLC or file the P/NP form with Admissions and Records. With a grade of C or better, you will get P.

Once you decide to go for P/NP, you cannot change back to a letter grade. If you are taking this course as part of a certificate program, you can probably still take the class P/NP. Check with a counselor to be sure.

# Instructor Announcements and Q&A Forum

The instructor will post announcements on the "Instructor Announcements" page in Canvas throughout the semester. Canvas notifies students according to their preferred Notification Preferences as soon as the instructor creates an Announcement. A "Q&A Forum" is also on Canvas to ask for assistance of your classmates or of instructor.

# Attendance

Although this is an online course, your "attendance" in class is mandatory. The factors that make up "attendance" include submitting your assignments on time, participating in online class discussions, and completing quizzes by the due dates stated on the Class Schedule.

- It is the student's responsibility to opt for a P/NP (Pass/No Pass) grade.
- It is the student's responsibility to drop this course by the drop date(s) listed in this Syllabus.
- Students who have not submitted assignments or contacted me by November 2 will be dropped by the instructor as No Shows.

# Late Policy

All assignments are due by midnight on the due date shown in the Modules link. You can submit an assignment before the due date, but, if you submit an assignment after the due date, a 10% penalty will be deducted from the points possible for each day the assignment is late. Assignments will not be accepted more than one week after the deadline for ANY reason.

# Quizzes and Exams

There will be weekly quizzes based on information in the text, lecture notes, and assignments. There is no final exam in this course. Students will complete a final assessment project using Access.

You must take the quizzes by the deadlines; quizzes cannot be submitted late. The computer turns off the tests at midnight of the due date; however, if you are in the middle of the test at midnight, the computer will allow you to submit the quiz. No makeup of quizzes is allowed. If a quiz is not taken, "0" points will be assigned.

You may take the quiz more than once but your first submission will be the graded submission so please do not hit Enter until you have completed the quiz. If you click the quiz link and open the quiz you must take it! You cannot open the quiz, close it and then reopen it without incurring a penalty.

Unless you have a notice of accommodation from Disability Resources, you will have 20 minutes to complete the quiz. There is no timer in the quiz so you will need to watch your time. Be sure you have time to complete it before you click the link below. Again, once you click on the quiz link you must complete the quiz.

Most questions must be manually graded so don't panic when you don't see points for a question that is correct. I have the ability to insert a few correct choices but rest-assured, I will look at each and every question before submitting the final grade for the week. You will know when I have entered the final grade because I will leave a comment in the quiz for you.

There will be videos and online resources included each week. The videos are not required, but are very informative.

# **Grading Policy**

There will be several assignments due each week along with a quiz and communication assignment. Assignments are worth five points each, quizzes are worth ten points, and communication postings are worth five points. You will also complete a midterm and final project. Visit the "Grades" in Canvas to keep track of your grades. I grade a number of times each week and post grades and comments on the online Canvas gradebook.

Assignments – 32% Quizzes – 25% Communication Postings – 14% Midterm – 11% Final – 18%

Grades will be assigned as follows:

А	90% - 100%
В	80% - 89%
С	70% - 79%
D	60% - 69%
F	Below 59 %

If taking Pass/No Pass you need at least 70% of the total class points and complete the midterm exam and the final exam to pass the class.

# All students are expected to do their own work and save documents to their individual disk. Students copying or claiming the work of others as their own will be given an F (zero points) for the assignments.

# Standards of Conduct

Students who register in SRJC classes are required to abide by the SRJC Student Conduct Standards. Violation of the Standards is basis for referral to the Vice President of Student Services or dismissal from class or from the College. See the <u>Student Code of Conduct page</u>.

Collaborating on or copying of tests or homework in whole or in part will be considered an act of academic dishonesty and result in a grade of 0 for that test or assignment. I encourage students to share information and ideas, but not their work. See these links on Plagiarism: <u>SRJC Writing Center Lessons on avoiding plagiarism</u> <u>SRJC's policy on Academic Integrity</u>

# **Special Needs**

Students with disabilities who believe they need accommodations in this class are encouraged to contact Disability Resources (707-527-4278), as soon as possible to better ensure such accommodations are implemented in a timely fashion.