#### **WINE 102 Course Outline as of Summer 2022**

## **CATALOG INFORMATION**

Dept and Nbr: WINE 102 Title: WINE MARKETING

Full Title: Wine Marketing Last Reviewed: 9/11/2017

Units		Course Hours per Week		Nbr of Weeks	<b>Course Hours Total</b>	
Maximum	1.50	Lecture Scheduled	1.50	17.5	Lecture Scheduled	26.25
Minimum	1.50	Lab Scheduled	0	6	Lab Scheduled	0
		Contact DHR	0		Contact DHR	0
		Contact Total	1.50		Contact Total	26.25
		Non-contact DHR	0		Non-contact DHR	0

Total Out of Class Hours: 52.50 Total Student Learning Hours: 78.75

Title 5 Category: AA Degree Applicable

Grading: Grade or P/NP

Repeatability: 00 - Two Repeats if Grade was D, F, NC, or NP

Also Listed As:

Formerly: AG 177

#### **Catalog Description:**

A practical approach to marketing wine. Includes market analysis, planning, the development of a marketing plan, and strategies for successful product placement and sales.

# **Prerequisites/Corequisites:**

## **Recommended Preparation:**

Eligibility for ENGL 100 or ESL 100; AND Course Completion of WINE 1 (or VIT 1) AND WINE 3

#### **Limits on Enrollment:**

#### **Schedule of Classes Information:**

Description: A practical approach to marketing wine. Includes market analysis, planning, the development of a marketing plan, and strategies for successful product placement and sales. (Grade or P/NP)

Prerequisites/Corequisites:

Recommended: Eligibility for ENGL 100 or ESL 100; AND Course Completion of WINE 1 (or VIT 1) AND WINE 3

Limits on Enrollment:

**Transfer Credit:** 

Repeatability: Two Repeats if Grade was D, F, NC, or NP

# **ARTICULATION, MAJOR, and CERTIFICATION INFORMATION:**

AS Degree: Area Effective: Inactive: CSU GE: Transfer Area Effective: Inactive:

**IGETC:** Transfer Area Effective: Inactive:

**CSU Transfer:** Effective: Inactive:

**UC Transfer:** Effective: Inactive:

CID:

### Certificate/Major Applicable:

Both Certificate and Major Applicable

## **COURSE CONTENT**

### **Student Learning Outcomes:**

At the conclusion of this course, the student should be able to:

- 1. Provide a market analysis
- 2. Develop a wine marketing plan
- 3. Provide strategies for successful product placement and sales

### **Objectives:**

At the conclusion of this course, the student should be able to:

- 1. Explain the functions and importance of marketing.
- 2. Conduct market research and develop a marketing plan for a specific wine.
- 3. Give examples of and describe a variety of wine marketing strategies.
- 4. Discuss the importance of branding to a product's success in the market.
- 5. Develop packaging, collateral, and promotional materials for a specific wine.
- 6. Write an effective media release.
- 7. Create an effective special events plan for marketing a product or business.
- 8. Develop a marketing budget.

## **Topics and Scope:**

- I. Introduction to Wine Marketing
  - A. Definition and importance of marketing
    - 1. Planning and executing a set of objectives to bring buyers and sellers together so that a sale can take place
    - 2. Economic viability = profitability
  - B. Importance of marketing planning
    - 1. Determine if a profitable market exists
    - 2. Identity of target market
    - 3. How to reach the target market
  - C. The 5 Ps of marketing

- 1. Product
- 2. Place
- 3. Price
- 4. Promotion
- 5. Positioning
- D. Developing a wine marketing plan
  - 1. Marketing situational analysis
  - 2. Marketing goals and objectives
  - 3. Marketing strategies and tactics
  - 4. Budgets
  - 5. Action plan
  - 6. Evaluation
- E. Outline of a marketing plan
- II. Wine Marketing Strategy
  - A. U.S.P. Unique Selling Proposition
    - 1. Points of differentiation
    - 2. Weaving a story to build the brand
    - 3. Pricing the product
  - B. Image
    - 1. Principle of image
    - 2. Current trends
- III. Wine Market Research
  - A. Identify customers
    - 1. Trade demographics
    - 2. Consumer demographics
  - B. Know the market areas locally, nationally, internationally
    - 1. Wholesale distributors/brokers
    - 2. International marketing
    - 3. Retailers/restaurants
    - 4. Consumer direct
- IV. Building the Brand
  - A. Define the brand
  - B. Timeframe to build a brand
  - C. Importance of branding
  - D. Components of brand building
- V. Packaging/Collateral/Promotional Materials
  - A. Label and case design and printing
    - 1. What is allowed by law on a label
    - 2. Design aspects
  - B. Media and sales kits
    - 1. Conveying the message
    - 2. Information the kit should contain
  - C. Point of sale
    - 1. Sell sheets
    - 2. Neck hangers, shelf talkers, table tents
  - D. Media releases
    - 1. Content
    - 2. Format
  - E. Brochures
    - 1. Consumer
    - 2. Trade
  - F. Photography

- 1. Choosing a photographer
- 2. Getting the best shots
- G. Building relationships with artists and writers
- H. Creating materials consistent with the image
- I. Website production and maintenance
  - 1. Design and creation of the web
  - 2. Keeping the site up to date
  - 3. Selling on the web, pros and cons
- VI. Three Tier System for Wine Marketing
  - A. Distributors
    - 1. Finding wholesale distribution channels
    - 2. When to appoint a distributor
    - 3. Working with distributors
  - B. Brokers
    - 1. Inside California
    - 2. Outside California
  - C. Retailers
    - 1. Major chain retailers
    - 2. Independent retailers
    - 3. Grocery retailers
- VII. Consumer Direct Marketing of Wine
  - A. Through the winery
    - 1. Using the tasting room to market product
    - 2. Tours and consumer events
  - B. Through Clubs
    - 1. Wine clubs
    - 2. Special buyer clubs
  - C. Through direct mail
    - 1. Newsletters
    - 2. Special interest mailers
- VIII. Compliance
  - A. BATF/ABC requirements when selling wine to distributors/retailers
  - B. BATF/ABC (Bureau of Alcohol, Tobacco and Firearms / Alcoholic Beverage Commission) requirements for consumer direct wine sales
    - 1. Different requirements for each state
    - 2. Reciprocal does not necessarily mean solicitable
- IX. Special Events
  - A. Events at the winery
    - 1. Define the audience trade, media, or consumer
    - 2. Planning and execution of events
    - 3. Using the event to promote the product and brand
  - B. Multi-winery events
  - C. Events away from the winery
    - 1. Selecting key markets
    - 2. Participating in national wine related events
  - D. Event promotion
- X. Budget
  - A. Creating a marketing budget
  - B. Broad outline budget
  - C. Detailed budget

### **Assignment:**

- 1. Read 10 25 pages per week
- 2. Outline of a marketing plan for a specific wine (10-15 pages)
- 3. Compile into a notebook examples of packaging, collateral and promotional materials with brief summaries for at least two wines
- 4. Analyze examples from one wine, write a 2-3 page paper, and present an oral report on effectiveness and appeal of materials
- 5. Prepare a one-page press release, following guidelines
- 6. Special events plan with budget (3-7 pages) for marketing a wine
- 7. Quizzes (2-4), midterm, final exam: multiple choice, true/false, matching items, completion, short answer

#### Methods of Evaluation/Basis of Grade:

**Writing:** Assessment tools that demonstrate writing skills and/or require students to select, organize and explain ideas in writing.

Paper; press release; notebook

Writing 30 - 40%

**Problem Solving:** Assessment tools, other than exams, that demonstrate competence in computational or non-computational problem solving skills.

Special events plan and budget

Problem solving 10 - 20%

**Skill Demonstrations:** All skill-based and physical demonstrations used for assessment purposes including skill performance exams.

None

Skill Demonstrations 0 - 0%

**Exams:** All forms of formal testing, other than skill performance exams.

Quizzes, mid-term and final exam: multiple choice, true/false, matching items, completion, short answer

Exams 20 - 30%

**Other:** Includes any assessment tools that do not logically fit into the above categories.

Oral presentation; attendance and participation

Other Category 20 - 30%

# **Representative Textbooks and Materials:**

Wine Marketing & Sales. 2nd ed. Wagner, Paul and Olsen, Janeen and Thach, Liz. Board and Bench Publishing. 2016