#### PLS 65 Course Outline as of Fall 2019

### **CATALOG INFORMATION**

Dept and Nbr: PLS 65 Title: TECHNOLOGY IN LAW OFFICE Full Title: Technology in the Law Office: Practice, Procedures & Ethics

Last Reviewed: 5/14/2018

Units		Course Hours per Week	•	Nbr of Weeks	<b>Course Hours Total</b>	
Maximum	3.00	Lecture Scheduled	3.00	17.5	Lecture Scheduled	52.50
Minimum	3.00	Lab Scheduled	0	6	Lab Scheduled	0
		Contact DHR	0		Contact DHR	0
		Contact Total	3.00		Contact Total	52.50
		Non-contact DHR	0		Non-contact DHR	0

Total Out of Class Hours: 105.00 Total Student Learning Hours: 157.50

Title 5 Category: AA Degree Applicable

Grading: Grade Only

Repeatability: 00 - Two Repeats if Grade was D, F, NC, or NP

Also Listed As:

Formerly:

### **Catalog Description:**

This course acquaints students with the various types of legal technology used in a modern-day law office, including software and applications for word processing, spreadsheet and database creation, case management, billing and time-keeping, and trial preparation.

## **Prerequisites/Corequisites:**

Course completion or current enrollment in PLS 50 and PLS 51

# **Recommended Preparation:**

#### **Limits on Enrollment:**

#### **Schedule of Classes Information:**

Description: This course acquaints students with the various types of legal technology used in a modern-day law office, including software and applications for word processing, spreadsheet and database creation, case management, billing and time-keeping, and trial preparation. (Grade Only)

Prerequisites/Corequisites: Course completion or current enrollment in PLS 50 and PLS 51 Recommended:

Limits on Enrollment: Transfer Credit: CSU;

Repeatability: Two Repeats if Grade was D, F, NC, or NP

# **ARTICULATION, MAJOR, and CERTIFICATION INFORMATION:**

AS Degree: Area Effective: Inactive: CSU GE: Transfer Area Effective: Inactive:

**IGETC:** Transfer Area Effective: Inactive:

**CSU Transfer:** Transferable Effective: Spring 2012 Inactive:

**UC Transfer:** Effective: Inactive:

CID:

### Certificate/Major Applicable:

Major Applicable Course

## **COURSE CONTENT**

#### **Student Learning Outcomes:**

At the conclusion of this course, the student should be able to:

- 1. Recognize major types of legal technology applications in use in the modern law office.
- 2. Employ one or more of the applications covered to prepare legal documents, conduct legal research, manage case information and litigation files.
- 3. Discuss relevant topics important to technology in the legal field, conduct research, analyze applications for specific uses, and present their work to a group.

#### **Objectives:**

At the conclusion of this course, the student should be able to:

- 1. Identify basic computer terminology frequently used in legal organizations and communicate effectively in class discussions or in written homework assignments about law office technology.
- 2. Critically analyze and distinguish advantages and disadvantages, including ethical considerations, in any new and emerging technologies influencing the practice of law, with particular emphasis on the growth of hand-held devices and issues unique to mobile law office computing.
- 3. Demonstrate understanding of, and ability to use, various technologies common in the law office environment, including document processing, spreadsheets, case management, time-keeping and billing, pre-trial and trial applications, and presentation software for litigation support.
- 4. Recognize significant issues for paralegals in e-discovery and/or the electronic storage of information (ESI), including the paralegal's role in fact and evidence-gathering procedures, meeting disclosure requirements, safeguarding and retention of records and sanctions for noncompliance.
- 5. Incorporate electronic legal research and e-discovery into a litigation plan.

#### **Topics and Scope:**

### I. Technology Used in Law Offices

- A. Introduction to types of legal technology
- B. Introduction to terminology used with legal technology
- C. Future trends in legal technology, including virtual law offices and cloud computing

## II. Ethical Issues in Using Legal Technology

- A. Confidentiality and privilege
- B. Work product
- C. Conflicts of interest
- D. Competency issues
- E. Other legal duties
- F. Recent developments, rules and future trends affecting paralegals

## III. Specific Applications of Technology in Law Offices

- A. Computers, hardware, other devices
- B. Operating systems

### IV. Networks and Cyber-security Issues

- A. Different types of networks
- B. Definition of cyber-crime
- C. Viruses, malware, spyware and more
- D. Backing up duties
- E. Special issues and concerns for paralegals

#### V. The Internet

- A. Fundamentals
- B. Email
- C. Definition of metadata
- D. Online sharing services, social networking and social media
- E. Special issues and concerns for paralegals

### VI. Document Assembly and Processing

- A. Types of programs and software
- B. Manual v. electronic systems
- C. The paralegal's responsibility in document management

# VII. Spreadsheets and Database Software

- A. Types of programs and software
- B. Law office applications
- C. Best practices for paralegals

# VIII. Office and Case Management Software

- A. Office management software systems
- B. Case management software systems

# IX. Law Practice Management

- A. Electronic calendaring
- B. Time-keeping and billing
- C. Paralegal responsibility and ethics

# X. Litigation Support Software

- A. Types of programs and software
- B. Pracitcal applications and analysis
- C. What to expect as a paralegal

# XI. Trial Preparation and Presentation Software

- A. Types of programs and software
- B. Practical applications and analysis
- C. What to expect as a paralegal

# XII. Fundamentals of Online Legal Research

- A. Legal research
- B. Factual research

- C. Methods of conducting online research
- D. Westlaw, Lexis Nexis
- E. Search engines and how they work
- F. Updating and validating online research
- G. Special issues and concerns for paralegals
- XIII. The Paperless Office
  - A. Electronic filing, storage, and retrieval of documents (ESI)
  - B. Virtual law offices and cloud computing applications
    - 1. What is a virtual law office
    - 2. What does it mean to compute in the clouds
  - C. Special issues and concerns for virtual paralegals
- XIV. Fundamentals of E-Discovery
  - A. Purpose of discovery
  - B. Conducting discovery in a technological age
  - C. Amendments to Federal Rules of Civil Procedure
  - D. Storage and retention issues, including spoiliation of evidence
  - E. Court intervention and sanctions
  - F. Role of the paralegal in e-discovery as fact-gatherer and document reviewer
- XV. The Electronic Courtroom
  - A. Types of technology used
  - B. Procedures
  - C. Role of the paralegal in assisting attorney to present an electronic case

### **Assignment:**

- 1. Reading in textbook and other materials of approximately 25 pages per week
- 2. Group work, discussion and projects examining the types of legal technology available today and implement related terminology
- 3. Homework problems and case studies involving utilization of technology applications and software provided to acquire hands-on training in the context of specific issues and problems typical in a law office
- 4. Legal research on the Internet, including finding primary and secondary authorities as well as validating the research
- 5. Final project and/or presentation focusing on topics of current importance in the field of legal technology such as ethics and electronic storage of information issues, e-discovery, litigation and case management
- 6. Midterm and/or 4-6 quizzes

#### Methods of Evaluation/Basis of Grade:

**Writing:** Assessment tools that demonstrate writing skills and/or require students to select, organize and explain ideas in writing.

Homework problems and case studies

Writing 10 - 20%

**Problem Solving:** Assessment tools, other than exams, that demonstrate competence in computational or non-computational problem solving skills.

Homework assignments and group work; research

Problem solving 20 - 30%

**Skill Demonstrations:** All skill-based and physical demonstrations used for assessment purposes including skill performance exams.

Group work, presentations and projects

Skill Demonstrations
30 - 40%

**Exams:** All forms of formal testing, other than skill performance exams.

Midterm and/or quizzes

Exams
10 - 20%

**Other:** Includes any assessment tools that do not logically fit into the above categories.

Attendance and participation

Other Category
5 - 10%

## **Representative Textbooks and Materials:**

Using Computers in the Law Office. 8th ed. Cornick, Matthew. Cengage. 2019
Navigating Legal Research & Technology: Quick Reference Guide to the 1,500 Most Common
Legal Questions About Traditional and Online Legal Research. Fishman, Joel and Dittakavi,
Rao. Bridge Publishing Group 2010 (classic)
Instructor prepared materials